

AUO CORPORATION AND SUBSIDIARIES

Consolidated Condensed Statements of Comprehensive Income

For the Three Months Ended June 30, 2025 and 2024 and March 31, 2025

(Expressed in Millions of New Taiwan Dollars (NTD) except for per share amounts and shares outstanding)

	2Q25		1Q25	2Q24	QoQ%	YoY%
	NTD	%	NTD	NTD		
Net Sales	69,237	100.0	72,102	74,328	(4.0)	(6.8)
Cost of Goods Sold	59,875	86.5	63,323	65,973	(5.4)	(9.2)
Gross Profit(Loss)	<u>9,362</u>	13.5	<u>8,778</u>	<u>8,355</u>	6.6	12.1
Operating Expenses	7,858	11.4	7,638	8,248	2.9	(4.7)
Operating Profit(Loss)	<u>1,504</u>	2.2	<u>1,141</u>	<u>107</u>	31.8	1,303.9
Net Non-operating Income(Expenses)	630	0.9	3,347	179	(81.2)	252.6
Profit(Loss) before Income Tax	<u>2,133</u>	3.1	<u>4,487</u>	<u>286</u>	(52.5)	646.8
Income Tax Benefit(Expense)	<u>(229)</u>	(0.3)	<u>(1,228)</u>	<u>(520)</u>	(81.4)	(56.0)
Net Profit(Loss)	<u>1,904</u>	2.8	<u>3,259</u>	<u>(234)</u>	(41.6)	-
Other Comprehensive Income(Loss)	<u>(7,012)</u>	(10.1)	<u>(670)</u>	526	(946.8)	-
Total Comprehensive Income(Loss)	<u>(5,107)</u>	(7.4)	<u>2,589</u>	<u>292</u>	-	-
Net Profit(Loss) Attributable to:						
Owners of Company	1,948	2.8	3,294	(231)	(40.9)	-
Non-Controlling Interests	<u>(44)</u>	(0.1)	<u>(35)</u>	<u>(3)</u>	(26.1)	(1,481.2)
Net Profit(Loss)	<u>1,904</u>	2.8	<u>3,259</u>	<u>(234)</u>	(41.6)	-
Total Comprehensive Income(Loss) Attributable to:						
Owners of Company	(4,705)	(6.8)	2,555	246	-	-
Non-Controlling Interests	<u>(403)</u>	(0.6)	<u>35</u>	<u>47</u>	-	-
Total Comprehensive Income(Loss)	<u>(5,107)</u>	(7.4)	<u>2,589</u>	<u>292</u>	-	-
Basic Earnings Per Share	<u>0.26</u>		<u>0.43</u>	<u>(0.03)</u>		
Weighted-Average Shares Outstanding ('M)	<u>7,547</u>		<u>7,645</u>	<u>7,668</u>		

AUO CORPORATION AND SUBSIDIARIES

Consolidated Condensed Statements of Comprehensive Income

For the Period Ended June 30, 2025 and 2024

(Expressed in Millions of New Taiwan Dollars (NTD) except for per share amounts and shares outstanding)

	Year over Year Comparison			
	1H 2025		1H 2024	
	NTD	%	NTD	YoY%
Net Sales	141,339	100.0	133,805	5.6
Cost of Goods Sold	123,198	87.2	123,489	(0.2)
Gross Profit(Loss)	18,140	12.8	10,316	75.8
Operating Expenses	15,496	11.0	15,149	2.3
Operating Profit(Loss)	2,644	1.9	(4,833)	-
Net Non-operating Income(Expenses)	3,976	2.8	1,804	120.4
Profit(Loss) before Income Tax	6,620	4.7	(3,029)	-
Income Tax Benefit(Expense)	(1,457)	(1.0)	(779)	86.9
Net Profit(Loss)	5,164	3.7	(3,808)	-
Other Comprehensive Income(Loss)	(7,682)	(5.4)	2,019	-
Total Comprehensive Income(Loss)	(2,518)	(1.8)	(1,790)	(40.7)
Net Profit(Loss) Attributable to:				
Owners of Company	5,242	3.7	(3,758)	-
Non-Controlling Interests	(78)	(0.1)	(51)	(54.3)
Net Profit(Loss)	5,164	3.7	(3,808)	-
Total Comprehensive Income(Loss) Attributable to:				
Owners of Company	(2,150)	(1.5)	(1,860)	(15.6)
Non-Controlling Interests	(368)	(0.3)	70	-
Total Comprehensive Income(Loss)	(2,518)	(1.8)	(1,790)	(40.7)
Basic Earnings Per Share	0.69		(0.49)	
Weighted-Average Shares Outstanding ('M)	7,596		7,668	

AUO CORPORATION AND SUBSIDIARIES

Consolidated Condensed Balance Sheets

June 30, 2025 and 2024

(Expressed in Millions of New Taiwan Dollars (NTD))

	June 30, 2025		June 30, 2024		YoY	
	NTD	%	NTD	%	NTD	%
ASSETS						
Cash and Cash Equivalents	54,351	14.3	71,961	18.0	(17,610)	(24.5)
Notes & Accounts Receivables	27,137	7.1	30,738	7.7	(3,601)	(11.7)
Other Current Financial Assets	6,771	1.8	5,218	1.3	1,554	29.8
Inventories	35,765	9.4	33,164	8.3	2,601	7.8
Other Current Assets	4,812	1.3	3,896	1.0	916	23.5
Total Current Assets	128,836	33.9	144,977	36.3	(16,141)	(11.1)
Long-term Investments	23,811	6.3	27,652	6.9	(3,841)	(13.9)
Net Fixed Assets	163,099	42.9	170,843	42.8	(7,745)	(4.5)
Capitalized Contract Cost	9,913	2.6	8,468	2.1	1,446	17.1
Right-of-use Assets	9,316	2.5	10,121	2.5	(805)	(8.0)
Other Non-Current Assets	44,970	11.8	37,370	9.4	7,600	20.3
Total Non-Current Assets	251,108	66.1	254,453	63.7	(3,345)	(1.3)
Total Assets	379,945	100.0	399,430	100.0	(19,486)	(4.9)
LIABILITIES						
Short-term Borrowings	5,757	1.5	731	0.2	5,027	687.9
Notes & Accounts Payable	50,418	13.3	54,099	13.5	(3,681)	(6.8)
Current Installments of Long-term Borrowings	14,818	3.9	8,082	2.0	6,736	83.3
Current Financial Liabilities	125	0.0	67	0.0	58	87.0
Accrued Expense & Other Current Liabilities	34,621	9.1	37,665	9.4	(3,044)	(8.1)
Machinery and Equipment Payable	2,837	0.7	3,988	1.0	(1,151)	(28.9)
Total Current Liabilities	108,578	28.6	104,632	26.2	3,946	3.8
Long-term Borrowings	95,601	25.2	113,783	28.5	(18,182)	(16.0)
Other Non-Current Liabilities	18,920	5.0	23,987	6.0	(5,067)	(21.1)
Total Non-Current Liabilities	114,521	30.1	137,770	34.5	(23,249)	(16.9)
Total Liabilities	223,099	58.7	242,402	60.7	(19,303)	(8.0)
EQUITY						
Common Stock	75,471	19.9	76,994	19.3	(1,523)	(2.0)
Capital Surplus	45,894	12.1	48,411	12.1	(2,517)	(5.2)
Retained Earnings	33,224	8.7	27,905	7.0	5,319	19.1
Other Equity	(7,030)	(1.9)	(2,350)	(0.6)	(4,680)	(199.2)
Treasury Shares	0	0.0	(240)	(0.1)	240	100.0
Non-Controlling Interests	9,288	2.4	6,308	1.6	2,979	47.2
Total Equity	156,846	41.3	157,028	39.3	(182)	(0.1)
Total Liabilities & Equity	379,945	100.0	399,430	100.0	(19,486)	(4.9)

AUO CORPORATION AND SUBSIDIARIES
Consolidated Condensed Cash Flow Statements
For the Period Ended June 30, 2025 and 2024
(Expressed in Millions of New Taiwan Dollars (NTD))

	<u>1H 2025</u>	<u>1H 2024</u>
	<u>NTD</u>	<u>NTD</u>
Cash Flow from Operating Activities:		
Profit(Loss) before Income Taxes	6,620	(3,029)
Depreciation & Amortization	15,052	17,517
Share of Profit of Equity-Accounted Investees	194	(3)
Changes in Working Capital	(10,298)	(7,462)
Changes in Others	(6,450)	(2,092)
Net Cash Provided by (Used in) Operating Activities	<u>5,118</u>	<u>4,931</u>
Cash Flow from Investing Activities:		
Disposals of Financial Assets Measured at Fair Value	289	0
Acquisitions of Financial Assets Measured at Amortized Cost	(348)	(264)
Disposals of Financial Assets Measured at Amortized Cost	537	300
Disposals of Equity-Accounted Investees	0	4,218
Acquisitions of Property, Plant and Equipment	(10,811)	(13,941)
Net Cash Inflow(Outflow) Arising from Acquisition of Subsidiaries	1,717	(12,556)
Changes in Others	1,054	(1,042)
Net Cash Provided by (Used in) Investing Activities	<u>(7,562)</u>	<u>(23,284)</u>
Cash Flow from Financing Activities:		
Increase(Decrease) in Short-term Borrowings	864	(628)
Increase(Decrease) in Long-term Borrowings	(6,812)	5,699
Payment of Lease Liabilities	(390)	(376)
Repurchase of Treasury Shares	(1,824)	0
Changes in Others	(70)	(34)
Net Cash Provided by (Used in) Financing Activities	<u>(8,231)</u>	<u>4,661</u>
Effect of Exchange Rate Changes on Cash and Cash Equivalents	<u>(3,421)</u>	<u>1,684</u>
Net Increase(Decrease) in Cash and Cash Equivalents	<u>(14,096)</u>	<u>(12,008)</u>
Cash and Cash Equivalents at Beginning of Period	<u>68,447</u>	<u>83,969</u>
Cash and Cash Equivalents at End of Period	<u>54,351</u>	<u>71,961</u>